



Thank you for requesting information about the numerous business opportunities available through out brokerage. Here's how to receive the **CONFIDENTIAL** details you have requested:

- Read the Information shown below and check appropriate boxes and sign
- Fill out the 2-page Request for Confidential Business Information form and sign
- Email, Fax or Mail all pages back to: PJ MORGAN BUSINESS GROUP
- Fax #: (402) 397-6065

CONFIDENTIALITY/INDEMNIFICATION AGREEMENT

Buyer(s) acknowledge that all financial, operational, and other pertinent non-public information pertaining to all businesses introduced by PJ MORGAN BUSINESS GROUP are to be held in the strictest confidence.

Buyer(s) therefore agrees: 1) to hold all disclosed information in trust and confidence and will not divulge information to others except to secure advice from counsel (attorneys and/or accountants), 2) to conduct all further inquiries into business information exclusively through the offices of PJ MORGAN BUSINESS GROUP, and 3) Buyer will not use the information obtained to cause damages to Seller.

If the negotiations for the sale of any businesses represented by PJ MORGAN BUSINESS GROUP are not successful or an agreement to purchase is not reached, Buyer(s) agrees to hold in confidence, now and in the future, the particulars of any negotiations or discussion of the business (es) and will promptly return all documents provided by PJ MORGAN BUSINESS GROUP.

Buyer(s) hereby acknowledge that the Seller has supplied the listing information and the Seller warrants such information to be true, current and complete. The Buyer(s) shall indemnify and hold PJ MORGAN BUSINESS GROUP harmless against all claims, obligations, debts, liabilities, damages, or causes of action arising out of or attributable to businesses or transactions completed through this office. Any and all information and data about businesses, including financial records, asset lists, literature, analyses of operations, and any other facts are the representations of the Seller. Broker disclaims any responsibility for its accuracy. Buyer agrees to hold Broker harmless against any liability arising from any inaccuracy or inadequacy of the information so provided.

This agreement may not be terminated or superseded without the expressed written consent and signatures of both the Buyer(s) and PJ MORGAN BUSINESS GROUP.

Disclosure

Buyer(s) hereby acknowledges and confirms understanding of this document. This agreement replaces all previous agreements between Buyer and Broker.

Name

Date: _____

- I hereby **agree** to the terms and conditions set forth above (fill out/sign sheet below)
- I do **NOT** agree with the terms and conditions set forth above.

Agent

Date: _____

Request for Confidential Business Information – Page 1 of 2

PJ MORGAN BUSINESS GROUP is in possession of highly confidential business information supplied by business owners. These Sellers require that BOTH PAGES of this form are filled out completely in order to release their information to you. This form will aid you in preparing the personal information necessary to finance a business and will be used by our office solely for the purpose of evaluating you as a potential a buyer. The completion of this form places no continuing obligation on you other than stated/agreed to in the Confidentiality/Indemnification Agreement attached and the information supplied to us will be held in confidence and shared only with the Sellers and their counsel and will not be released to the public in any format.

This section for Private Equity & Private Investor Groups Only – skip all other sections & return.

Company Name: _____
Holding Company (if applicable): _____
Address: _____
City: _____ State: _____ Zip: _____
 Company Portfolio/Financial Statement/Qualification Prospectus Attached

I. Personal Information

Name: _____
Address: _____
City: _____ State: _____ Zip: _____
How long have you lived there? _____ Date of Birth: _____
If Married: Spouse First Name: _____ Number of Dependents: _____
E-Mail Address we can send info to: _____
Home: _____ Cell: _____

Are any judgments, liens, or lawsuits pending against you? YES NO
Have you ever been convicted of a felony? YES NO
Have you ever filed for bankruptcy? YES NO

II. Business/Work Experience

Do you now or have you ever owned your own business? YES NO
Business Name: _____ Dates Owned: _____
Reason for selling/closing: _____

Present or Last Occupation: _____
Name of Company: _____ Date Started: _____
Address/Location: _____
Business Phone: _____ Fax: _____
Current Annual Salary/Income: \$ _____
Other related experience: _____

III. Business Interests

If known and if applicable, list the business headline/title, listing number, and website where you viewed the businesses you are inquiring about (note: we will show you all businesses you qualify to review upon receipt of this form and not just the business(s) you list below):

Business Type/Industries interested in: _____

